



## Press Release

### **Amundi extends its climate conscious ETF range**

**Paris/London – 24<sup>th</sup> March 2022** – Amundi, Europe's largest asset manager, and the leading European ETF provider<sup>1</sup>, has strengthened its ETF offering for investors looking to tackle climate change.

Having provided investors with one of the very first ranges of ETFs tracking *SRI ex Fossil Fuel* indices in 2020, Amundi has now made this range of nine ETFs even more climate conscious<sup>2</sup>. Effective 1<sup>st</sup> March 2022, the entire range – which accounts for more than 12 billion euros overall in assets under management (up 120% compared to one year ago)<sup>3</sup> – tracks the *MSCI SRI Filtered PAB* indices.

The range will be in line with the criteria of the EU's *Paris-Aligned Benchmark* (PAB) climate indices, which were, in accordance with the most ambitious objectives of the Paris Agreement, designed to support a Net-Zero world by 2050 and limit the global average increase in temperature to 1.5°C. The new indices replicated by these Amundi ETFs follow a trajectory of a 7% absolute carbon emissions reduction on an annual basis and integrate an immediate reduction of 50% of the carbon intensity compared to the investable universe.

Amundi offers one of the widest and most cost-efficient range of ETFs which track SRI PAB indices, with a comprehensive product offering across multiple geographical areas (EMU, Pacific Ex-Japan, UK IMI, EM Asia)<sup>3</sup>.

In addition, the indices tracked by four other Amundi ETFs have also been changed to integrate climate criteria. These ETFs now track *MSCI ESG Broad CTB Select* indices, which were built in line with the objectives of the EU's *Climate Transition Benchmark* (CTB) indices.

**Arnaud Llinas, Head of ETF, Indexing & Smart Beta at Amundi**, said: “ETFs are reliable tools enabling all types of investors to access sustainable investing in a transparent, simple and cost-effective way. With this latest evolution within the range, Amundi ETF reaffirms its strategic commitment to facilitating investors’ ESG & Climate transition”.

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<sup>1</sup> Source: Amundi, as at 31/12/2021.

<sup>2</sup> Refers to EU climate benchmark indices.

<sup>3</sup> Source: Amundi ETF, Indexing & Smart Beta, Bloomberg, as at 31/01/2022.

## Product List

### SRI Filtered PAB indices

Old Name	New Name	Ongoing charges	ISIN
AMUNDI INDEX MSCI WORLD SRI UCITS ETF DR <a href="#">MSCI World SRI Filtered ex Fossil Fuels Index</a>	AMUNDI INDEX MSCI WORLD SRI PAB UCITS ETF DR <a href="#">MSCI World SRI filtered PAB Index</a>	0.18%	LU1861134382
AMUNDI INDEX MSCI EMU SRI UCITS ETF DR <a href="#">MSCI EMU SRI Filtered ex Fossil Fuels Index</a>	AMUNDI INDEX MSCI EMU SRI PAB UCITS ETF DR <a href="#">MSCI EMU SRI filtered PAB Index</a>	0.18%	LU2109787635
AMUNDI INDEX MSCI EUROPE SRI UCITS ETF DR <a href="#">MSCI Europe SRI Filtered ex Fossil Fuels Index</a>	AMUNDI INDEX MSCI EUROPE SRI PAB UCITS ETF DR <a href="#">MSCI Europe SRI filtered PAB Index</a>	0.18%	LU1861137484
AMUNDI MSCI UK IMI SRI UCITS ETF DR <a href="#">MSCI UK IMI SRI Filtered Ex Fossil Fuels Index</a>	AMUNDI MSCI UK IMI SRI PAB UCITS ETF DR <a href="#">MSCI UK IMI SRI Filtered PAB Index</a>	0.18%	LU1437025023
AMUNDI INDEX MSCI USA SRI UCITS ETF DR <a href="#">MSCI USA SRI Filtered ex Fossil Fuels Index</a>	AMUNDI INDEX MSCI USA SRI PAB UCITS ETF DR <a href="#">MSCI USA SRI filtered PAB Index</a>	0.18%	LU1861136247
AMUNDI INDEX MSCI PACIFIC ex JAPAN SRI UCITS ETF DR <a href="#">MSCI Pacific ex Japan SRI Filtered ex Fossil Fuels Index</a>	AMUNDI INDEX MSCI PACIFIC ex JAPAN SRI PAB UCITS ETF DR <a href="#">MSCI Pacific ex Japan SRI filtered PAB Index</a>	0.45%	LU1602144906
AMUNDI INDEX MSCI JAPAN SRI UCITS ETF DR <a href="#">MSCI Japan SRI Filtered ex Fossil Fuels Index</a>	AMUNDI INDEX MSCI JAPAN SRI PAB UCITS ETF DR <a href="#">MSCI Japan SRI filtered PAB Index</a>	0.18%	LU2233156749
AMUNDI INDEX MSCI EMERGING MARKETS SRI UCITS ETF DR <a href="#">MSCI EM (Emerging Markets) SRI Filtered ex Fossil Fuels Index</a>	AMUNDI INDEX MSCI EMERGING MARKETS SRI PAB UCITS ETF DR <a href="#">MSCI Emerging Markets SRI filtered PAB Index</a>	0.25%	LU1861138961
AMUNDI INDEX MSCI EM ASIA SRI UCITS ETF DR <a href="#">MSCI EM Asia SRI Filtered ex Fossil Fuels Index</a>	AMUNDI INDEX MSCI EM ASIA SRI PAB UCITS ETF DR <a href="#">MSCI EM Asia SRI Filtered PAB Index</a>	0.25%	LU2300294589

### ESG Broad CTB indices

Old Name	New Name	Ongoing charges	ISIN
AMUNDI MSCI EMERGING ESG UNIVERSAL SELECT UCITS ETF DR <a href="#">MSCI EM ESG Universal SELECT Index</a>	AMUNDI INDEX MSCI EMERGING ESG BROAD CTB UCITS ETF DR <a href="#">MSCI Emerging Markets ESG Broad CTB Select Index</a>	0.20%	LU2109787049
AMUNDI MSCI JAPAN ESG UNIVERSAL SELECT UCITS ETF DR <a href="#">MSCI Japan ESG Universal Select Index</a>	AMUNDI INDEX MSCI JAPAN ESG BROAD CTB UCITS ETF DR <a href="#">MSCI Japan ESG Broad CTB Select Index</a>	0.15%	LU2300294746
AMUNDI MSCI EUROPE UCITS ETF <a href="#">MSCI Europe Index</a>	AMUNDI INDEX MSCI EUROPE ESG BROAD CTB UCITS ETF DR <a href="#">MSCI Europe ESG Broad CTB Select Index</a>	0.12%	LU1681042609
LYXOR MSCI USA ESG (DR) UCITS ETF <a href="#">MSCI USA ESG Broad Select Index</a>	LYXOR MSCI USA ESG Broad CTB (DR) UCITS ETF <a href="#">MSCI USA ESG CTB Broad Select Index</a>	0.09%	FR0010296061

Ongoing charges - annual, all taxes included. The ongoing charges represent the charges taken from the fund over a year. Until the fund has closed its accounts for the first time, the ongoing charges are estimated. Transaction cost and commissions may occur when trading ETFs.

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## **About Amundi**

Amundi, the leading European asset manager, ranking among the top 10 global players<sup>4</sup>, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets.

With its six international investment hubs<sup>5</sup>, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,300 employees<sup>6</sup> in more than 35 countries. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €2.0 trillion of assets<sup>7</sup>.

**Amundi ETF, Indexing and Smart Beta** is one of Amundi's strategic business areas. With over 30 years of expertise in index solutions replication and development, Amundi is the European leading UCITS ETF provider and a partner of choice in index management, recognised for its innovation and competitiveness. The platform is also known for its ability to develop Smart Beta & Factor Investing solutions. Responsible investment is one of the platform's strengths, not only for open funds but also for ESG and climate solutions. The business line manages over €310 billion of assets<sup>8</sup>.

Amundi offers over 300 ETFs across all main asset classes, geographic regions and a large number of sectors and themes. Amundi is leading the ESG transformation and its ETF, Indexing and Smart Beta platform is known for its wide range of high-quality and cost-effective ESG solutions.

More information on Amundi ETF are available on the website [www.amundiETF.co.uk](http://www.amundiETF.co.uk).

*Amundi, a trusted partner, working every day in the interest of its clients and society.*

[www.amundi.com](http://www.amundi.com)



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<sup>4</sup> Source: IPE "Top 500 Asset Managers" published in June 2021, based on assets under management as at 31/12/2020.

<sup>5</sup> Boston, Dublin, London, Milan, Paris, and Tokyo.

<sup>6</sup> Consolidated internal Amundi and Lyxor workforce as at 01/01/2022.

<sup>7</sup> Amundi data including Lyxor as at 31/12/2021.

<sup>8</sup> Source: Amundi data including Lyxor as at 31/12/2021.

## **Important information**

**Main Risks:** Investment in a Fund carries a substantial degree of risk such as Risk of capital loss - Underlying risk - Volatility Risk. Before any investment, please read the detailed descriptions of the main risks in the KIID and prospectus.

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The Funds are respectively Amundi UCITS ETFs ("Amundi ETF") and Lyxor UCITS ETFs ("Lyxor ETF"). Amundi ETF designates the ETF business of Amundi and includes the funds under both Amundi ETF and Lyxor ETF denomination.

The Funds are French or Luxembourg open ended mutual investment funds respectively approved by the French Autorité des Marchés Financiers or by the Luxembourg Commission de Surveillance du Secteur Financier, and authorized for marketing of their units or shares in various European countries (the Marketing Countries) pursuant to the article 93 of the 2009/65/EC Directive. The Funds can be sub-funds of the following umbrella structures: For Amundi ETF: Amundi Index Solutions, Luxembourg SICAV, RCS B206810, located 5, allée Scheffer, L-2520, managed by Amundi Luxembourg S.A.

For Lyxor ETF:

- Multi Units France, French SICAV, RCS 441 298 163, located 91-93, boulevard Pasteur, 75015 Paris, France, managed by Lyxor International Asset Management
- Multi Units Luxembourg, RCS B115129 and Lyxor Index Fund, RCS B117500, both Luxembourg SICAV located 28-32, place de la Gare, L-1616 Luxembourg, and managed by Lyxor International Asset Management
- Lyxor SICAV, Luxembourg SICAV, RCS B140772, located 5, Allée Scheffer, L-2520 Luxembourg, managed by Lyxor Funds Solutions

Before any subscriptions, the potential investor must read the offering documents (KIID and prospectus) of the Funds. The prospectus in French for French UCITS ETFs and in English for Luxembourg UCITS ETFs, and the KIID in the local languages of the Marketing Countries are available free of charge on [www.amundi.com](http://www.amundi.com), [www.amundiETF.com](http://www.amundiETF.com) and [www.lyxoretf.com](http://www.lyxoretf.com) or upon request to [client-services-etf@lyxor.com](mailto:client-services-etf@lyxor.com). They are also available from the headquarters of the Amundi Index Solutions SICAV, or the headquarters of Lyxor International Asset Management (as the management company of Multi Units Luxembourg, Multi Units France and Lyxor Index Fund) or of Lyxor Funds Solutions (as the management company of Lyxor SICAV).

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