

**NOTICE TO THE UNITHOLDERS OF THE Amundi PEA MSCI Emerging Markets ESG Leaders UCITS ETF
MUTUAL FUND (FCP) (FR0013412020) (the “Fund”)**

The capitalised terms appearing in this letter correspond to the terms defined in the Fund prospectus (the “Prospectus”).

Paris, 19 May 2025

Dear Sir/Madam,

You hold units in the Fund, for which the management company is Amundi Asset Management (hereinafter “**Amundi**” or the “**Management Company**”).

The Fund's management objective is to replicate, as closely as possible, the performance in euros of the MSCI EM EX EGYPT ESG LEADERS SELECT 5% ISSUER CUSTOM CAPPED Index (the “**Reference Benchmark**”), irrespective of how it changes, either positively or negatively.

By means of this notice, the Management Company for the Fund would like to advise you that the Fund's Reference Benchmark Administrator has decided to make the changes described in the table below with effect from 2 June 2025 (the “**Effective Date**”).

Change	Before the Effective Date	From the Effective Date
Change of Name of Reference Benchmark	MSCI EM EX EGYPT ESG LEADERS SELECT 5% ISSUER CUSTOM CAPPED	MSCI EM ex-Egypt ESG Broad CTB Select Index
Change of Reference Benchmark methodology	<p>The MSCI Emerging Markets ESG Leaders Select 5% Issuer capped Index is an equity index calculated and published by the international index provider MSCI Inc. (MSCI), which has the following characteristics:</p> <p>a) An investment universe identical to the investment universe of the MSCI Emerging Markets Index (the “Parent Index”) designed to measure the overall performance of emerging markets.</p> <p>It is made up of a combination of several MSCI indices representing each of the countries classified as 'emerging countries' by MSCI, and</p>	<p>The Index is an equity index weighted by market capitalisation and adjusted for free-float. It is calculated and published by the international index provider MSCI Limited (MSCI), and has the following characteristics:</p> <p>a) An investment universe identical to the investment universe of the MSCI Emerging Markets ex Egypt Index (the “Parent Index”) designed to measure the overall performance of emerging markets, excluding Egypt.</p> <p>It is made up of a combination of several MSCI indices representing each of the countries classified as 'emerging countries' by MSCI, and</p>

	<p>covers approximately 85% of the market capitalisation of each of these countries (the "Investment Universe"). In April 2023, the following were classified as 'emerging countries': Brazil, Chile and China, Colombia, Czech Republic, Egypt, Greece, Hungary, India, Indonesia, Korea, Kuwait, Malaysia, Mexico, Peru, Philippines, Poland, Qatar, Saudi Arabia, South Africa, Taiwan, Thailand, Turkey and the United Arab Emirates. The weight of each security in the Parent Index is adjusted according to its float-adjusted market capitalisation. As a result, the number of securities in the basket of constituents of the Parent Index may change over time;</p> <p>b) Exclusion filters are then applied to the Investment Universe:</p> <ul style="list-style-type: none"> - Exclusion of specific activities based on ESG criteria (determined using the MSCI ESG Research methodology): alcohol, gambling, tobacco, nuclear energy, conventional weapons, nuclear weapons, controversial weapons, civilian firearms, thermal coal and unconventional oil and gas; - Rating of the remaining companies based on their ability to manage their ESG risks and opportunities; the rating determines whether they are eligible for inclusion in the MSCI Emerging Markets ESG Leaders Select 5% Issuer Capped Index: <ul style="list-style-type: none"> o Companies that are not existing components of the MSCI Emerging Markets ESG Leaders Select 5% Issuer Capped Index must have an 	<p>covers approximately 85% of the market capitalisation of each of these countries (the "Investment Universe"). In April 2023, the following were classified as 'emerging countries': Brazil, Chile, China, Colombia, Czech Republic, Egypt, Greece, Hungary, India, Indonesia, Korea, Kuwait, Malaysia, Mexico, Peru, Philippines, Poland, Qatar, Saudi Arabia, South Africa, Taiwan, Thailand, Turkey and the United Arab Emirates. The weight of each security in the Parent Index is adjusted according to its float-adjusted market capitalisation. As a result, the number of securities in the basket of constituents of the Parent Index may change over time;</p> <p>b) An approach incorporating Environmental, Social and Governance (ESG) criteria:</p> <ul style="list-style-type: none"> i. Exclusion of certain activities based on ESG criteria (determined according to the MSCI ESG Research methodology): tobacco, controversial weapons, thermal coal and/or unconventional oil and gas, including Arctic drilling. In addition, based on ratings and within the limits of thresholds set by MSCI, companies identified as being involved in ESG controversies are excluded from the Index. ii. Optimisation under constraints: A process of optimisation under constraints is then applied, in order to meet the requirements below: <ol style="list-style-type: none"> 1. Compliance with the minimum requirements of EU regulations on the reduction of carbon footprint, of which:
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	<p>MSCI ESG rating of BB or higher and an MSCI ESG Controversies score of 3 or higher to be eligible;</p> <ul style="list-style-type: none"> ○ Components of the MSCI Emerging Markets ESG Leaders Select 5% Issuer Capped Index must have an MSCI ESG rating of BB or higher and an MSCI ESG Controversies score of 1 or higher to be eligible. <p>- The MSCI Emerging Markets ESG Leaders Select 5% Issuer Capped Index is then constructed using a Best-in-Class approach applied to the remaining eligible securities within the selected universe: only securities of companies with the highest ESG ratings and representing 50% of the market capitalisation within each sector of the Global Industry Classification Standard (GICS) of the Parent Index are included in the MSCI Emerging Markets ESG Leaders Select 5% Issuer Capped Index. The Best-in-Class approach aims to favour the best performing companies within a universe, sector or class. With this Best-in-Class filter, the Fund adopts a non-financial approach based on a commitment making it possible to reduce the Investment Universe by at least 20% (by number of issuers).</p>	<ul style="list-style-type: none"> - 30% reduction in carbon footprint compared to the Parent Index - 7% annual reduction in carbon footprint <ol style="list-style-type: none"> 2. A minimum allocation to High Climate Impact Sectors which is as high as in the Parent Index 3. Target ex-ante tracking error level as defined within the Index methodology
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Please note that the changes made to the Reference Benchmark methodology have no impact on the Fund's management objective or on its investment policy. The other characteristics of the Fund will remain unchanged.

The Fund will pay the transaction costs associated with this change.

In order to reflect the changes made to the Reference Benchmark, the Management Company has decided to change the name of the Fund as follows:

Name of Fund before Effective Date	Name of Fund from the Effective Date
Amundi PEA MSCI Emerging Markets ESG Leaders UCITS ETF	Amundi PEA Emergent (MSCI Emerging) ESG Transition UCITS ETF

The Fund Prospectus and Key Information Document (KID) will be amended accordingly on the Effective Date.

Please note that you must read the Fund Prospectus and Key Information Documents (KID), which are available at www.amundi.fr. They can also be found on the AMF website, www.amf-france.org, or can be provided upon request by the Management Company.

For more details, please contact your usual financial adviser, or get in touch at www.amundi.fr, on the "Contact us" page.

Thank you for the trust you have placed in us. Yours faithfully,

AMUNDI ASSET MANAGEMENT

Benoit Sorel

Head of the ETF, Indexing & Smart Beta Business Line

Representative in Switzerland: CACEIS (Switzerland) SA, 35 Route de Signy, P.O. Box, 2259, CH-1260 Nyon .

Paying agent in Switzerland: CACEIS Bank, Montrouge, Nyon Branch/Switzerland, 35 Route de Signy, CH-1260 Nyon.

In Switzerland, the prospectus, the Key Information Document, the Articles of incorporation as well as the annual and semi-annual reports of this UCITS can be obtained, free of charge, from the representative in Switzerland.