

Product

Amundi EUR Corporate Bond Active UCITS ETF Acc

A Sub-Fund of AMUNDI ETF II ICAV

IE000HM5TZ60 - Currency: EUR

This Sub-Fund is authorised in Ireland.

Management Company: Amundi Ireland Limited (thereafter: "we"), a member of the Amundi Group of companies, is authorised in Ireland and regulated by the Central Bank of Ireland.

The CBI is responsible for supervising Amundi Ireland Limited in relation to this Key Information Document.

For more information, please refer to www.amundi.ie or call 01-4802000.

This document was published on 10/11/2025.

What is this product?

Type: Shares of a Sub-Fund of AMUNDI ETF II ICAV, an Undertaking for Collective Investments in Transferable Securities (UCITS), established as an ICAV.

Term: The term of the Sub-Fund is unlimited. The Management Company may terminate the fund by liquidation or merger with another fund in accordance with legal requirements.

Objectives: The Sub-Fund is an actively managed Sub-Fund.

The Sub-Fund is actively managed by reference to and seeks to outperform (after applicable fees) the Bloomberg Euro Aggregate Corporate Index (the "**Benchmark**") over a recommended holding period of at least 3 years without targeting a particular level of outperformance.

The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management being discretionary, the Sub-Fund will also be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however, the extent of deviation from the Benchmark may be limited.

The Sub-Fund will invest at least 80% of its net assets in fixed and floating rate corporate and government bonds of issuers in OECD countries, with at least 70% of its net assets in euro-denominated Investment Grade corporate bonds. The Sub-Fund may also invest in bonds of issuers outside OECD countries, bonds issued in currencies other than the euro, provided that these are principally hedged back to euro and high yield, non-Investment Grade bonds. The Sub-Fund may also invest in money market instruments including deposits, short-term government bonds and commercial paper, and for up to 10% of net assets in other UCITS and undertakings for collective investment ("**UCI**").

The Investment Manager will be able to use derivatives in order to deal with inflows and outflows, for investment and/or efficient portfolio management. In order to generate additional income to offset its costs, the Sub-Fund may also enter into securities lending operations.

The investment process employs a combination of qualitative and quantitative methods to identify bonds that may be undervalued or overvalued relative to their intrinsic value, which is estimated based on market characteristics such as credit rating, remaining maturity, industry sector, country risk, seniority, and bond features (e.g., callable or puttable), with all bond positions taken on a long-only basis.

In addition, the investment process is based on analyses of interest rate and economic trends (top-down) in order to identify geographic areas and sectors that appear likely to offer the best risk-adjusted returns. The Sub-Fund will not have any specific industry or sector focus. The investment process uses both technical and fundamental analysis, including credit analysis, to select sectors and securities (bottom-up) and to build a diversified portfolio.

In certain market circumstances such as where the correlation or volatility of the Sub-Fund's portfolio changes relative to the Benchmark, the management process may increase the portfolio diversification and/or use interest rate derivatives to manage the Sub-Fund risk profile in relation to the Benchmark.

The Sub-Fund is classified as Article 8 under Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (known as the "Disclosure Regulation"). The positive contribution of environmental, social, and governance (ESG) criteria can be taken into account in investment decisions, without necessarily being a determining factor in that decision-making.

Intended Retail Investor: This product is intended for investors, with a basic knowledge of and no or limited experience of investing in funds seeking to increase the value of their investment over the recommended holding period with the ability to bear losses up to the amount invested.

Redemption and Dealing: The Sub-Fund's shares are listed and traded on one or more stock exchanges. In normal circumstances, you may deal in shares during the trading hours of the stock exchanges. Only authorised participants (e.g., selected financial institutions) may deal in shares directly with the Sub-Fund on the primary market. Further details are provided in the AMUNDI ETF II ICAV prospectus.

Distribution policy: As this is a non-distributing share class, investment income is reinvested. the accumulation share automatically retains, and re-invests, all attributable income within the Sub-Fund; thereby accumulating value in the price of the accumulation shares.

More Information: You may get further information about the Sub-Fund, including the prospectus, and financial reports which are available at and free of charge on request from: Amundi Ireland Limited at AMUNDI IRELAND LIMITED, One George's Quay Plaza, George's Quay, Dublin 2, Ireland. The Net Asset Value of the Sub-Fund is available on www.amundi.ie

Depositary: HSBC Continental Europe.

Representative in Switzerland: CACEIS (Switzerland) SA, 35 Route de Signy, P.O. Box, 2259, CH-1260 Nyon .

Paying agent in Switzerland: CACEIS Bank, Montrouge, Nyon Branch/Switzerland, 35 Route de Signy, CH-1260 Nyon.

In Switzerland, the prospectus, the Key Information Document, the Articles of incorporation as well as the annual and semi-annual reports of this UCITS can be obtained, free of charge, from the representative in Switzerland.

Investment EUR 10,000		
Scenarios	If you exit after	
	1 year	3 years*
Total Costs	€42	€131
Annual Cost Impact**	0.4%	0.4%

* Recommended holding period.

** This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 1.81% before costs and 1.38% after costs.

We do not charge an entry fee

If you are invested in this product as part of an insurance contract, the costs shown do not include additional costs that you could potentially bear.

COMPOSITION OF COSTS

One-off costs upon entry or exit		If you exit after 1 year
Entry costs*	We do not charge an entry fee for this product.	Up to 0 EUR
Exit costs*	We do not charge an exit fee for this product, but the person selling you the product may do so.	0.00 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	0.20% of the value of your investment per year. This percentage is an estimate.	20.00 EUR
Transaction costs	0.22% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	22.00 EUR
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	0.00 EUR

* Secondary Market: because the Sub-Fund is an ETF, Investors who are not Authorized Participants will generally only be able to buy or sell shares on the secondary market. Accordingly, investors will pay brokerage fees and/or transaction costs in connection with their dealings on stock exchange(s). These brokerage fees and/or transaction costs are not charged by, or payable to, the Sub-Fund nor the Management Company but to the investor own intermediary. In addition, the investors may also bear the costs of "bid-ask" spreads; meaning the difference between the prices at which shares can be bought and sold.

Primary Market: Authorized Participants dealing directly with the Fund will pay related primary market transaction costs.

How long should I hold it and can I take money out early?

Recommended holding period: 3 years is based on our assessment of the risk and reward characteristics and costs of the Sub-Fund.

This product is designed for medium-term investment; you should be prepared to stay invested for at least 3 years. You can redeem your investment at any time, or hold the investment longer.

Order Schedule: Details of dealing frequency can be found under "What is this product?". Please see the "What are the costs?" section for details of any exit fees.

How can I complain?

If you have any complaints, you may:

- Call our complaints hotline on 01-4802000
- Mail Amundi Ireland Limited at One George's Quay Plaza, George's Quay, Dublin, Ireland
- E-mail to AILComplaints@amundi.com

In the case of a complaint you must clearly indicate your contact details (name, address, phone number or email address) and provide a brief explanation of your complaint. More information is available on our website www.amundi.ie.

If you have a complaint about the person that advised you about this product, or who sold it to you, they will tell you where to complain.

Other Relevant Information

You may find the prospectus, constitutional documents, key investor documents, financial reports, and further information documents relating to the Sub-Fund including various published policies of the Sub-Fund on our website www.amundi.ie. You may also request a copy of such documents at the registered office of the Management Company.

Past performance: There is insufficient data to provide a useful indication of past performance to retail investors.

Performance scenarios: You can consult the previous performance scenarios updated each month on www.amundi.ie.