

Lyxor
Société d'investissement à capital variable
Registered office: 5, Allée Scheffer, 2520 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg: B 140.772

I N V I T A T I O N

to the shareholders of Lyxor (the “**Company**”) to attend the annual general meeting of shareholders of the Company (the “**Annual General Meeting**”) which will be held according to the articles of association of the Company on **Tuesday, 10 October 2023 at 11:00 a.m.** (Luxembourg time) at the registered office of the Company, without the need of physical attendance.

Annual General Meeting

The Annual General Meeting will discuss and resolve on the following Agenda:

A G E N D A

1. Hearing of the report of the board of directors and of the report of the independent auditor for the financial year ended on 30 June 2023 of the Company;
2. Approval of the financial statements for the financial year ended on 30 June 2023;
3. Allocation of the results for the financial year ended on 30 June 2023;
4. Discharge of the members of the board of directors of the Company with respect of the performance of their duties during the financial year ended on 30 June 2023;
5. Renewal of the mandate of Mr. Gregory Berthier as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
6. Renewal of the mandate of Mr. Charles Giraldez as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
7. Appointment of Mr. Mehdi Balafrej as director of the Company, until the next annual general meeting of shareholders to be held in 2024;
8. Acknowledgment of the resignation of Mr. Matthieu Guignard from his directorship of the Company;
9. Renewal of the mandate of Ernst & Young S.A., 35E, Avenue J.F. Kennedy, 1855 Luxembourg, Grand Duchy of Luxembourg as independent auditor of the Company, until the next annual general meeting of shareholders to be held in 2024;
10. Other items duly submitted to the Annual General Meeting;
11. Miscellaneous.

Q U O R U M R E Q U I R E M E N T S

Please be aware that for the resolutions on the above mentioned agenda items there are no special quorum requirements and that the resolutions on the agenda will be passed if approved by a simple

majority of the shares present or represented. The rights of the shareholders to attend the Annual General Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on October 5, 2023.

PARTICIPATION

Shareholders wishing to participate to the Annual General Meeting are invited to return the attached **proxy form** duly **signed** and **dated** via facsimile to the facsimile number +352 26 86 80 99 or sent by e-mail to Proxies-Luxembourg@amundi.com, by 4 October 2023, at 4:00 p.m. (Luxembourg time) at the latest.

Proxy forms which will be received after that date will not be taken into account. Proxy forms can be requested at the above mentioned registered address of the Company.

Please be informed that the annual accounts of the Company, as well as the report of the approved statutory auditor and the board of directors' report will be available at the Company's registered office.

The Board of Directors of the Company

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FORM OF PROXY

I/We, the undersigned,

.....
the principal, being the being the holder(s) of the sub-fund(s)*

Sub-fund Name	Share Class	Share class currency	ISIN	WKN	Number of Shares

of **Lyxor**, *société d'investissement à capital variable*, with registered office at 5, Allée Scheffer, 2520 Luxembourg, Grand Duchy of Luxembourg (the "**Company**")

hereby appoint(s) the Chairman of the meeting, as proxy, with full power of substitution, to represent me/us at the annual general meeting of the shareholders (the "**Annual General Meeting**") of the Company to be held at 5, Allée Scheffer, 2520 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number R.C.S. Luxembourg B 140.772, on **Tuesday, 10 October 2023 at 11:00 a.m.** (Luxembourg time) and at any adjournment thereof and in my/our name and on my/our behalf to act and vote on the following Agenda:

AGENDA

- Hearing of the report of the board of directors and of the report of the independent auditor for the financial year ended on 30 June 2023 of the Company;
- Approval of the financial statements for the financial year ended on 30 June 2023:
for ☐ against ☐ abstention ☐
- Allocation of the results for the financial year ended on 30 June 2023:
for ☐ *against* ☐ *abstention* ☐
- Discharge of the members of the board of directors of the Company with respect of the performance of their duties during the financial year ended on 30 June 2023:
for ☐ *against* ☐ *abstention* ☐
- Renewal of the mandate of Mr. Gregory Berthier as director of the Company until the next annual general meeting of shareholders, to be held in 2024:
for ☐ *against* ☐ *abstention* ☐

6. Renewal of the mandate of Mr. Charles Giraldez as director of the Company until the next annual general meeting of shareholders, to be held in 2024:
- for* ☐ *against* ☐ *abstention* ☐
7. Appointment of Mr. Mehdi Balafrej as director of the Company, and until the next annual general meeting of shareholders to be held in 2024:
- for* ☐ *against* ☐ *abstention* ☐
8. Acknowledgment of the resignation of Mr. Matthieu Guignard from his directorship of the Company;
9. Renewal of the mandate of Ernst & Young S.A., 35E, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg as independent auditor of the Company, until the next annual general meeting of shareholders to be held in 2024:
- for* ☐ *against* ☐ *abstention* ☐
10. Other items duly submitted to the Annual General Meeting:
- for* ☐ *against* ☐ *abstention* ☐
11. Miscellaneous.

** ** *

If no specific information is given on the above agenda items, it is up to the proxy to decide how to vote.

I/We hereby give and grant unto the said proxies and each of them full power and authorisation to do and perform all and every act or thing necessary or incidental to the exercise of the powers herein specified including the authorisation to transfer the proxy in whole or partially to others (substitute proxy).

I/We hereby ratify and confirm all that the said proxies or any of them shall lawfully do or cause to be done by virtue hereof.

This proxy is subject to Luxembourg law.

Dated at _____, on _____, 2023

Signature/s:

[If the shareholder is a corporation its official chop has to be provided on the form or to be signed by a duly authorised employee.]

* Shareholder are requested to attach to this a confirmation of their custodian which contains the number of shares held by the shareholder including a statement that the shares are blocked until the day after the Annual General Meeting.